Microsoft - SharePoint 2013 Business Intelligence

This four-day instructor-led course provides students with the necessary knowledge to work with all the associated SharePoint 2013 Business Intelligence services including PerformancePoint Service, Excel Services, Business Connectivity Services, and Visio Services. The new and improved Business Intelligence Center is explored, and all the exciting new features within the SharePoint 2013 release are covered. The focus of this course is on the SharePoint 2013 business intelligence platform and not on the SQL business intelligence services. As far as possible each of the modules is stand-alone allowing for customization of the course for those audiences that may not have an interest in a certain service.

Skills Gained
Browse the data within the cube using SQL Server Management Studio. Browse data using Visual Studio 2013. Connect to a tabular source, import tables, and explore the data. Explore the options and settings available within the new SharePoint 2013 Central Administration. Create a new web application and business intelligence site while exploring the features of both. Create a SharePoint library to hold Excel workbooks and explore trusted file locations. Utilize the Power View add-in for Excel. Create an Excel workbook with a parameter and save it to a SharePoint document library. Add Web Apps to a webpage. Explore the Dashboard Designer interface and know how to create and configure a data source. Create and configure a standard KPI and a scorecard. Create and configure a leaf KPI and a scorecard. Create two blank KPIs and then roll them into an objective KPI. Create and configure an analytic chart and an analytic grid, add them to a dashboard, deploy them to SharePoint, and explore the options available. Create and configure a filter, and tie the filter into both the analytic chart and analytic grid created earlier. Create and configure a cascading filter and then tie it into a new analytic chart and grid. Create a Time Intelligence data connection, a Time Intelligence filter, and create a report using both. Create four copies of the Objective Scorecard, configure settings in each of the four copies, and deploy them to SharePoint in a dashboard. Create a new leaf KPI and use that KPI in two new scorecards, one with a filter configured, and one without. Create a new dashboard with two pages and review editing options. Create a drawing, upload the document to the Student BI Site documents library, and view the drawing in a browser. Create a data-connected drawing and upload the document to the Student BI Site documents library. Create an objective scorecard and matching strategy map, place them in a dashboard, and then upload the dashboard to the Student BI Site. Use PowerPivot within Excel to import a table from SQL Server. View the relationships existing within the imported tables from SQL Server and then import an additional table and configure a relationship between it and the existing. Hide columns they dont want reflected in the resulting PivotTable. Create a PivotTable within an existing worksheet. Assign administrators and permissions on the BDC Metadata Store. Explore the different content types available in SharePoint 2013 and learn how to locate them and their corresponding settings. Create a document library, configure it to accept specific content types, and then learn how to delete the document library. Create and configure a new external content type. Create an external list associated with the new external content type created prior. Create a new external content type and a new host URL, and then create an external list and profile page. Add a custom action to an external list. Navigate the Report Builder 3.0 interface. Create an embedded data source connecting into a database. Create an embedded data source connecting into an OLAP database. Create a shared data source using the Report Manager. Create a shared dataset using the shared connection they created in the previous exercise. Create a new dashboard and explore three different ways to connect the Web Apps.

Who Can Benefit
This course is intended for power users, business intelligence developers and IT professionals that will be involved with the design, development and maintenance of SharePoint 2013 business intelligence solutions.

Prerequisites
Course Details

Outline
Module 1: Course Overview This module explains how the class will be structured and introduces course materials and additional administrative information. Lessons: Introduction Course Materials Facilities Prerequisites What We'll Be Discussing Lab 1: Course Overview

Module 2: The Business Intelligence Stack This module will introduce students to the Business Intelligence stack. Students will be able to: Successfully log into their virtual machine. Have a full understanding of what the course intends to cover. Module: The Business Intelligence Stack SQL 2012 Tabular Model Basics

Module 3: SharePoint 2013 Business Intelligence Center This module, we will explore the new and improved 2013 SharePoint Central Administration site. We are going to cover specifically the new 2013 Business Intelligence Center template within SharePoint. We are also going to cover some things that generically apply to SharePoint that you can use within business intelligence. Permissions and Roles will be illuminated and the included Document Library and List apps will be explained.

Module 4: SharePoint 2013 Business Intelligence New 2013 SharePoint Business Intelligence Features New 2013 PowerPivot in Excel Features

Module 5: SharePoint 2013 Excel Services Features Core Components Excel Web Access (EWA) What Excel Web Access is Not Differences in the Browser vs. Desktop SharePoint Libraries to Store Workbooks Power View add-in for Excel The Save and Share Process Excel Web App Best Practices Lab 1: SharePoint 2013 Excel Services Creating a Library to Hold Excel Workbooks Exploring the Power View add-in for Excel Save and Share an Excel Workbook to a SharePoint Document Library Add an Excel Web App to a Webpage After completing this module, students will be able to: Create a SharePoint library to hold Excel workbooks and explore trusted file locations. Utilize the Power View add-in for Excel Create an Excel workbook with a parameter and save it to a SharePoint document library. Add Web Apps to a webpage. Module 5: SharePoint 2013 PerformancePoint 2013 In this module, we will give you an overview of the new 2013 PerformancePoint Services features. Dashboard Designer is explored along with many of the objects and connections available within. Lessons: New 2013 Overview of PerformancePoint Services Dashboard Designer Data Sources Indicators KPIs Visual Reports Filters Scorecards Dashboards

Module 6: SharePoint 2013 Visio Services Visio drawings can be extremely effective and in this module we cover the shared service that allows users to share and view them. We will go over all the new 2013 Visio Services features and also discuss data-connected drawings and how to configure them. There is also a section on viewing drawings within a browser. Lessons: New 2013 Visio Services Features Visio Graphics Service Visio Drawings in the Browser Visio Web Access Web Part Visio Drawings with Data Connections Lab 1: SharePoint 2013 Visio Services Visio Drawing in the Browser Visio Services Data-Connected Drawing Dashboard Strategy Maps After completing this module, students will be able to: Create a drawing, upload the document to the...
Student BI Site documents library, and view the drawing in a browser. Create a data-connected drawing and upload the
document to the Student BI Site documents library. Create an objective scorecard and matching strategy map, place them in a
dashboard, and then upload the dashboard to the Student BI Site. Module 7: PowerPivot PowerPivot is not a feature of
SharePoint business intelligence, however, an Excel workbook with PowerPivot can be saved to a SharePoint site and then used
in a business intelligence scenario. This module is intended as an overview of the product only and covers all the new features
available in the 2013 release of the add-in. Lessons New 2013 PowerPivot Features PowerPivot and Excel PowerPivot and
SharePoint Enterprise Business Intelligence and PowerPivot Importing Data Enriching Data SharePoint Sharing Lab 1:
PowerPivot Import Data from SQL Review and Edit the Imported Relationships Hide Unused Columns Create a PivotTable After
completing this module, students will be able to: Use PowerPivot within Excel to import a table from SQL Server. View the
relationships existing within the imported tables from SQL Server and then import an additional table and configure a relationship
between it and the existing. Hide columns they dont want reflected in the resulting PivotTable. Create a PivotTable within an
existing worksheet. Module 8: SharePoint 2013 Business Connectivity Services In this module we will explore the new features
available within SharePoint 2013 Business Connectivity Services, how to configure the security, and clarify the terminology.
Security Using SharePoint Designer 2013 with BCS Surfacing the BCS Data Lab 1: SharePoint 2013 Business Connectivity
Services Setting Permissions on the BDC Store Exploring Content Types in SharePoint Add a Document Library Tied to Content
Types Creating an External Content Type Creating an External List Configuring the Business Connectivity Services for a Host
URL & Setting up a Profile Page Add a Custom Action to a List After completing this module, students will be able to: Assign
administrators and permissions on the BDC Metadata Store. Explore the different content types available in SharePoint 2013 and
learn how to locate them and their corresponding settings. Create a document library, configure it to accept specific content types,
and then learn how to delete the document library. Create and configure a new external content type. Create an external list
associated with the new external content type created prior. Create a new external content type and a new host URL, and then
create an external list and profile page. Add a custom action to an external list. Module 9: Dashboards This module borrows from
the three-day Microsoft course on Dashboards number 50596A. Monitoring, analyzing, and managing dashboards are discussed
along with details on how to use them most effectively. This module does not cover Dashboard Designer as it is covered in more
detail in the PerformancePoint Services module. Coverage of the Microsoft Report Builder 3.0 tool is brief as this course focuses
on the SharePoint space. Lessons Dashboard Migration Three Types of Dashboards Successful Dashboards Tables or Graphs
Types of Graphs Choosing a Chart Type Key Performance Indicators Pitfalls In Dashboard Design Microsoft Report Builder 3.0
Plan Your Reports Datasets New 2013 SharePoint Designer Features SharePoint Web Apps Lab 1: Dashboards Explore the
Report Builder 3.0 Interface (Optional) Create an Embedded Data Source into SQL 2012 Engine (Optional) Create an Embedded
Data Source into SQL 2012 Analysis Services (Optional) Create a Shared Data Source Using the Report Manager (Optional)
Create a Shared Dataset Using the Shared Data Source (Optional) Three Methods for Connecting Dashboard Web Apps After
completing this module, students will be able to: Navigate the Report Builder 3.0 interface. Create an embedded data source
connecting into a database. Create an embedded data source connecting into an OLAP database. Create a shared data source
using the Report Manager. Create a shared dataset using the shared connection they created in the previous exercise. Create a
new dashboard and explore three different ways to connect the Web Apps.

Schedule (as of 4 )

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